unisys

Integrated Portfolio and Investment Management

Forging a unified vision for multiyear investment planning

Highlights

Solution:

Industry-independent, fully integrated solution for companies with long-term investments

New way to manage investments, expenditures and operational actions in "one solution" throughout the whole lifecycle

New approach to transparently map the strategic planning of multiyear investments in a homogeneous solution

Comparison of financial figures and defined KPIs in aggregated form at any time

Planning, developing, implementing and monitoring for the corporate strategy at all levels

Possibility to simulate different strategic planning scenarios at any time at the push of a button

Global standardization of the investment management business process and definition of multiyear economic targets

High user-friendliness through integrated, modern and intuitive dashboards and different report types for a wide variety of use cases

Is your organization's investment approach inhibiting you from executing a more efficient and aligned vision? If so, you could lose revenue and profit due to poor data reliability and difficult traceability between data insights and actual impact.

New opportunities can become challenges if your organization isn't ready to act in the new digital ecosystem, especially considering the additional pressure to make the right decisions quickly in a constantly evolving world. Questions arise such as:

- Are our long-term strategy and the corresponding investments still aligned?

- Where do we stand concretely with our investments and project progress?

- Are the investments actually producing the intended results?

Unisys offers the Integrated Portfolio and Investment Management (IPIM) solution in partnership with SAP to address these challenges. With IPIM's end-to-end approval flows and integration capabilities, you can avoid decoupled visions between departments while enhancing your overall investment and portfolio management strategy to empower your decision-making process. IPIM supports you in all steps of the investment management process, including strategic planning, budgeting, project/portfolio controlling and forecasting, all to increase internal efficiencies and integrate data end-to-end, liberating your data reliability and unlocking your organization's potential.

Comprehensive solution, far-reaching results

Innovate quickly with a comprehensive and collaborative tool to gain a 360-degree vision of your entire investment process.

Full process vision and standardization

Unisys offers a comprehensive solution that will provide a complete view of your entire investment and portfolio management process, allowing you to improve efficiencies at each step. As part of this effort, the solution helps standardize the process for tracking and monitoring, further eliminating siloed data in pursuit of a unified data vision.

Collaboration tools

Imagine all the tools — and people — you need in one place. Engage all personnel involved in the process to use the same integrated tool while still having the option to manage access by different levels of authorization. Your team will experience improved collaboration across the organization without needing to integrate with other technology. And you'll be empowered toward a faster decision-making process since there is no need to collect data across different sources.
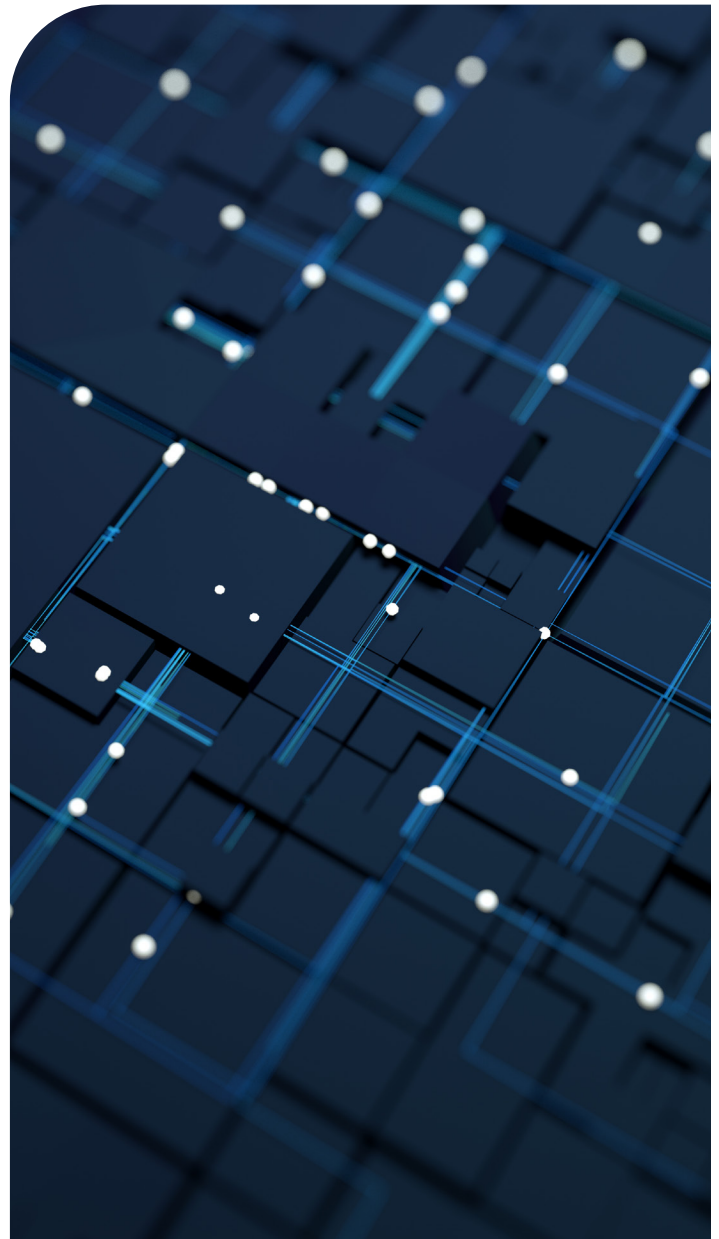
Data reliability and insights

Surely you've already begun the data journey, but maybe there are still improvements you seek for overall efficiency. This is where Unisys can help you reach the ultimate goal of securing reliable data to use as a basis for decision-making through access to a single integrated tool. With more reliable and accessible data, you can apply the strength of SAP software to unlock more precise forecasting for your finance and project management teams.
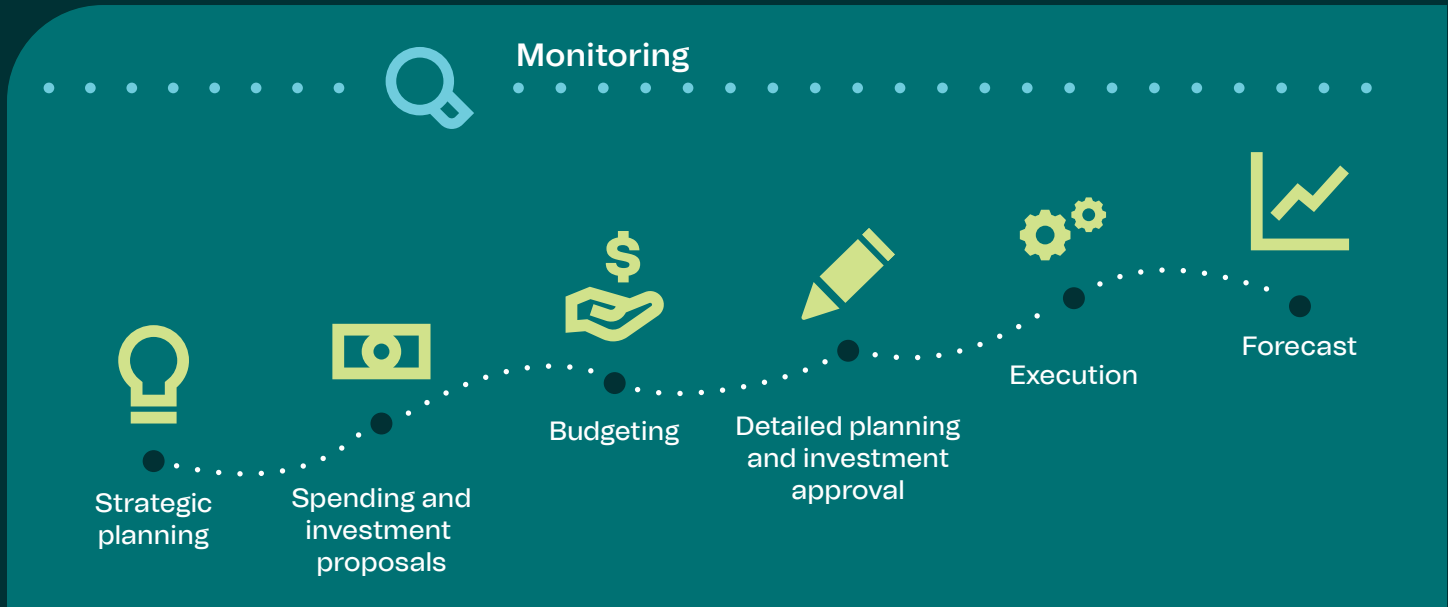
SAP integration and IPIM applicability

The IPIM solution, created in partnership with SAP, is based on standard SAP modules enriched with Unisys intellectual property building blocks. This enables organizations to manage large investment and expenditure programs, linking strategy, budgeting and execution progress in a single unique platform.

Show quick results and business value in your SAP S/4HANA migration, as IPIM works with legacy SAP modules that are not yet on SAP S/4HANA with little integration effort.

Coverage of the entire business process

IPIM covers the entire investment and expenditure management business process — from the strategic planning to the forecast — and includes the capability to manage all spending and investment proposals, budgeting, investment approval, execution and monitoring from beginning to end.

Excel past traditional systems with the all-in-one solution

Gone are the days of siloed information across outdated or traditional systems — you need a long-term, enterprise-wide solution to support your needs. With Unisys, you can discover a better way to manage investments, expenditures and operational actions all in one solution throughout the whole lifecycle. In addition, IPIM from Unisys offers:

- A single advanced platform with no need for additional integrations

- An optimized implementation process with reduced delivery times

- Simplified handling and improved user experience due to technical and functional accelerators

- Management of large programs throughout their lifecycles

- Strong domain knowledge and process expertise

- Data reliability and online information availability

- Reduced risk due to greater availability of data and fewer interdependencies

Learn More

For more information on Integrated Portfolio and Investment Management for SAP, visit us online or contact us today.